

November 04, 2025

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**Symbol: JUBLCPL**

**Scrip Code: 544355**

Dear Sir/Madam,

**Sub.: Outcome of the Board Meeting of the Company held on November 04, 2025**

**Ref:** Regulation 33 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**")

Pursuant to the provisions of the Listing Regulations, we wish to inform you that the Board of Directors of the Company has, at its meeting held today i.e. Tuesday, November 04, 2025 at 02:00 P.M. and concluded at 03:45 P.M., has, *inter alia*, considered and approved the Un-audited Standalone and Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2025.

Please find enclosed the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025, along with Limited Review Reports of the Auditors thereon.

The aforesaid Financial Results are also being made available on the website of the Company at [www.jacpl.co.in](http://www.jacpl.co.in)

You are requested to kindly take the same on record.

Thanking you,

**For and on behalf of  
Jubilant Agri and Consumer Products Limited**

**Hariom Pandey**  
Company Secretary  
Encl.: a/a

**A Jubilant Bhartia Group Company**

OUR VALUES



**Jubilant Agri and Consumer Products Limited**

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Distt. Amroha-244 223  
Uttar Pradesh, India  
CIN: L52100UP2008PLC035862  
E-mail: [investorsjacpl@jubl.com](mailto:investorsjacpl@jubl.com)

**Independent Auditor's Review Report on the Consolidated Quarterly Unaudited Financial Results and Year to Date Financial Results of Jubilant Agri and Consumer Products Limited pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**To the Board of Directors of Jubilant Agri and Consumer Products Limited**

1. We have reviewed the accompanying Consolidated Unaudited Financial Results ("the Statement") of Jubilant Agri and Consumer Products Limited ("the Holding Company"), and its wholly owned subsidiaries (the Holding Company and its subsidiaries, together referred to as the "Group") for the quarter ended September 30, 2025 and year to date results for the period April 01, 2025 to September 30, 2025, being submitted by the Holding Company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based upon our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financing and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than audit conducted in accordance with standards of auditing specified under section 143(10) of the Companies Act, 2013 and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
  - a. Jubilant Agri Solutions Limited (Wholly Owned Subsidiary)
  - b. Jubilant Industries Inc. USA (Wholly Owned Subsidiary)

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **BGJC & Associates LLP**

Chartered Accountants

ICAI's Firm Registration No.: 003304N/N500056

**PRANAV**  
**JAIN**

Digitally signed  
by PRANAV JAIN  
Date: 2025.11.04  
16:04:26 +05'30'

**Pranav Jain**

Partner

Membership Number: 098308

UDIN: 25098308BMKWPW4457

Place: New Delhi

Date: November 04, 2025

# Jubilant Agri and Consumer Products Limited

Regd. Office: Bhartiagram, Gajraula, Distt. Amroha-244 223, Uttar Pradesh, India  
Corporate office: Plot No.142, Chimes, 3<sup>rd</sup> Floor, Sector-44, Gurugram-122 003, Haryana, India  
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## Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2025

S. No.	Particulars	Quarter Ended			Half Year Ended		( ₹ in Lakhs)
		September 30 2025 (Unaudited)	June 30 2025 (Unaudited)	September 30 2024 (Unaudited)	September 30 2025 (Unaudited)	September 30 2024 (Unaudited)	Year Ended March 31 2025 (Audited)
<b>A</b>	<b>Continuing operations</b>						
<b>1</b>	<b>Income</b>						
	a) Revenue from operations	51,182	44,117	40,608	95,299	76,308	1,55,616
	b) Other operating income	113	78	100	191	214	487
	<b>Total revenue from operations</b>	<b>51,295</b>	<b>44,195</b>	<b>40,708</b>	<b>95,490</b>	<b>76,522</b>	<b>1,56,103</b>
<b>2</b>	Other income	9	59	3	68	96	125
<b>3</b>	<b>Total income (1+2)</b>	<b>51,304</b>	<b>44,254</b>	<b>40,711</b>	<b>95,558</b>	<b>76,618</b>	<b>1,56,228</b>
<b>4</b>	<b>Expenses</b>						
	a) Cost of materials consumed	24,616	22,783	19,963	47,399	39,298	78,564
	b) Purchases of stock-in-trade	3,327	2,304	1,572	5,631	2,796	7,216
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(556)	(2,697)	1,032	(3,253)	(106)	1,272
	d) Employee benefits expense	4,965	4,703	4,101	9,668	7,579	16,612
	e) Finance costs	129	176	421	305	833	1,346
	f) Depreciation and amortisation expense	431	401	397	832	788	1,610
	g) Other expenses:						
	- Stores, spares and packing material consumed	2,282	1,841	2,315	4,123	4,206	8,343
	- Other expenses	10,270	8,922	7,531	19,192	14,331	29,475
	<b>Total Expenses</b>	<b>45,464</b>	<b>38,433</b>	<b>37,332</b>	<b>83,897</b>	<b>69,725</b>	<b>1,44,438</b>
<b>5</b>	<b>Profit/(Loss) before exceptional items and tax from continuing operations (3-4)</b>	<b>5,840</b>	<b>5,821</b>	<b>3,379</b>	<b>11,661</b>	<b>6,893</b>	<b>11,790</b>
<b>6</b>	Exceptional items	-	-	-	-	-	-
<b>7</b>	<b>Profit/(Loss) before tax from continuing operations (5 - 6)</b>	<b>5,840</b>	<b>5,821</b>	<b>3,379</b>	<b>11,661</b>	<b>6,893</b>	<b>11,790</b>
<b>8</b>	Tax expense:						
	- Current tax	1,507	1,437	661	2,944	1,418	2,503
	- Minimum alternate tax (credit)/reversal	-	-	-	-	-	-
	- Deferred tax charge/(credit)	105	(29)	220	76	380	457
<b>9</b>	<b>Net Profit/(Loss) for the period from continuing operations (7 - 8)</b>	<b>4,228</b>	<b>4,413</b>	<b>2,498</b>	<b>8,641</b>	<b>5,095</b>	<b>8,830</b>
<b>B</b>	<b>Discontinued operations</b>						
<b>10</b>	Profit before tax from discontinued operations	-	-	(29)	-	(55)	(55)
<b>11</b>	Tax expenses for discontinued operations	-	-	-	-	-	-
<b>12</b>	<b>Net Profit/(Loss) for the period from discontinued operations (10 -11)</b>	<b>-</b>	<b>-</b>	<b>(29)</b>	<b>-</b>	<b>(55)</b>	<b>(55)</b>
<b>13</b>	<b>Net Profit/(Loss) for the period from continuing operations and discontinued operations (9 +12)</b>	<b>4,228</b>	<b>4,413</b>	<b>2,469</b>	<b>8,641</b>	<b>5,040</b>	<b>8,775</b>
<b>14</b>	<b>Other Comprehensive Income (OCI)</b>						
	i) a) items that will not be reclassified to profit or loss	(10)	(11)	(6)	(21)	(11)	(33)
	b) Income tax relating to items that will not be reclassified to profit or loss	(2)	(3)	(2)	(5)	(3)	(8)
	ii) a) items that will be reclassified to profit or loss	37	11	7	48	7	5
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	1	-	1	-
<b>15</b>	<b>Total Comprehensive Income for the period (13 - 14)</b>	<b>4,257</b>	<b>4,416</b>	<b>2,471</b>	<b>8,673</b>	<b>5,038</b>	<b>8,755</b>
	<b>Net Profit/(Loss) attributable to:</b>						
	Owner of the Company	4,228	4,413	2,469	8,641	5,040	8,775
	Non-controlling interest	-	-	-	-	-	-
	<b>Other Comprehensive Income attributable to:</b>						
	Owner of the Company	29	3	2	32	(2)	(20)
	Non-controlling interest	-	-	-	-	-	-
	<b>Total Comprehensive Income attributable to:</b>						
	Owner of the Company	4,257	4,416	2,471	8,673	5,038	8,755
	Non-controlling interest	-	-	-	-	-	-
<b>16</b>	Paid-up share capital (Face value per share ₹ 10 each)	1,507	1,507	1,507	1,507	1,507	1,507
<b>17</b>	Reserves excluding revaluation reserves				39,976	27,129	31,044
<b>18</b>	<b>Earnings per share of ₹ 10 each from continuing operations</b>						
	(a) Basic ( ₹)	28.06	29.29	16.65	57.35	33.81	58.61
	(b) Diluted ( ₹)	27.41	28.74	16.27	56.15	33.18	57.53
<b>19</b>	<b>Earnings per share of ₹ 10 each from discontinued operations</b>						
	(a) Basic ( ₹)	-	-	(0.19)	-	(0.36)	(0.36)
	(b) Diluted ( ₹)	-	-	(0.19)	-	(0.36)	(0.36)
<b>20</b>	<b>Earnings per share of ₹ 10 each from continuing operations and discontinued operations</b>						
	(a) Basic ( ₹)	28.06	29.29	16.46	57.35	33.45	58.25
	(b) Diluted ( ₹)	27.41	28.74	16.08	56.15	32.82	57.17

**Jubilant Agri and Consumer Products Limited**

**Consolidated Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year Ended September 30, 2025**

S. No.	Particulars	Quarter Ended			Half Year Ended		(₹ In Lakhs)
		September 30	June 30	September 30	September 30	September 30	Year Ended
		2025 (Unaudited)	2025 (Unaudited)	2024 (Unaudited)	2025 (Unaudited)	2024 (Unaudited)	March 31 2025 (Audited)
<b>1</b>	<b>Segment Revenue</b>						
	a) Performance Polymers & Chemicals	29,914	31,148	27,320	61,062	55,303	1,12,826
	b) P&K Fertilizers	21,976	13,911	13,531	35,887	21,299	44,148
	c) Agri Nutrients	339	347	578	686	958	1,533
	<b>Total</b>	<b>52,229</b>	<b>45,406</b>	<b>41,429</b>	<b>97,635</b>	<b>77,560</b>	<b>1,58,507</b>
	Less : Inter segment revenue	934	1,211	721	2,145	1,038	2,404
	<b>Net sales/Income from operations</b>	<b>51,295</b>	<b>44,195</b>	<b>40,708</b>	<b>95,490</b>	<b>76,522</b>	<b>1,56,103</b>
<b>2</b>	<b>Segment results (Profit+)/(Loss)(-) before tax and interest from each segment)</b>						
	a) Performance Polymers & Chemicals	3,877	5,448	4,110	9,325	8,410	16,496
	b) P&K Fertilizers	2,911	1,300	220	4,211	309	(1,100)
	c) Agri Nutrients	(18)	45	203	27	302	529
	<b>Total</b>	<b>6,770</b>	<b>6,793</b>	<b>4,533</b>	<b>13,563</b>	<b>9,021</b>	<b>15,925</b>
	Less: i) Interest (Finance Costs)	129	176	421	305	833	1,346
	ii) Exceptional items	-	-	-	-	-	-
	iii) Other un-allocable expenditure (net of un-allocable income)	801	796	762	1,597	1,350	2,844
	<b>Total Profit/(Loss) before tax</b>	<b>5,840</b>	<b>5,821</b>	<b>3,350</b>	<b>11,661</b>	<b>6,838</b>	<b>11,735</b>
<b>3</b>	<b>Segment assets</b>						
	a) Performance Polymers & Chemicals	53,255	51,579	51,123	53,255	51,123	48,257
	b) P&K Fertilizers	33,706	34,376	27,888	33,706	27,888	21,673
	c) Agri Nutrients	553	779	602	553	602	398
	<b>Total segment assets</b>	<b>87,514</b>	<b>86,734</b>	<b>79,613</b>	<b>87,514</b>	<b>79,613</b>	<b>70,328</b>
	Add: Un-allocable corporate assets (excluding deferred tax assets)	5,632	3,932	4,147	5,632	4,147	3,171
	<b>Total assets in the Company</b>	<b>93,146</b>	<b>90,666</b>	<b>83,760</b>	<b>93,146</b>	<b>83,760</b>	<b>73,499</b>
<b>4</b>	<b>Segment liabilities</b>						
	a) Performance Polymers & Chemicals	26,506	27,433	28,955	26,506	28,955	22,799
	b) P&K Fertilizers	16,994	15,922	11,797	16,994	11,797	8,554
	c) Agri Nutrients	449	505	22	449	22	226
	<b>Total segment liabilities</b>	<b>43,949</b>	<b>43,860</b>	<b>40,774</b>	<b>43,949</b>	<b>40,774</b>	<b>31,579</b>
	Add: Un-allocable corporate liabilities (excluding borrowings and deferred tax liabilities)	5,067	4,364	4,264	5,067	4,264	3,609
	<b>Total liabilities in the Company</b>	<b>49,016</b>	<b>48,224</b>	<b>45,038</b>	<b>49,016</b>	<b>45,038</b>	<b>35,188</b>

# Jubilant Agri and Consumer Products Limited

## Statement of Consolidated Unaudited Cash Flows for the Half Year Ended September 30, 2025

( ₹ in Lakhs)

		Half Year Ended September 30 2025 (Unaudited)	Year Ended March 31 2025 (Audited)
<b>A.</b>	<b>Cash flow from operating activities:</b>		
	Net profit/(loss) before tax		
	Continuing operations	11,661	11,790
	Discontinued operations	-	(55)
	<b>Adjustments for:</b>		
	Depreciation and amortization expenses	832	1,610
	Finance costs	305	1,346
	Employee share-based payment expense	218	268
	Unrealized (gain)/loss on foreign exchange (net)	(2)	(4)
	Loss/(Gain) on termination of lease	(11)	-
	Fixed assets/CWIP written off	-	26
	Interest income	(1)	(31)
		1,341	3,215
	<b>Operating cash flow before working capital changes</b>	<b>13,002</b>	<b>14,950</b>
	<b>Adjustments for:</b>		
	Increase in trade receivables, loans, other financial assets and other assets	(11,372)	(2,480)
	(Increase)/Decrease in inventories	(5,479)	4,459
	Increase/(Decrease) in trade payables, other financial liabilities, other liabilities and provisions	11,294	(1,916)
	<b>Cash generated from operations</b>	<b>7,445</b>	<b>15,013</b>
	Direct taxes (paid)/refund (net)	(2,172)	(2,079)
	<b>Net cash generated from operating activities</b>	<b>5,273</b>	<b>12,934</b>
<b>B.</b>	<b>Cash flow from investing activities:</b>		
	Purchase of property, plant and equipment & other intangible assets (including capital work-in-progress and intangible assets under development)	(1,164)	(3,535)
	Sale of property, plant and equipment	-	16
	Interest received	10	12
	Movement in other bank balances	-	12
	<b>Net cash used in investing activities</b>	<b>(1,154)</b>	<b>(3,495)</b>
<b>C.</b>	<b>Cash flow arising from financing activities:</b>		
	Proceeds from share application money pending allotment	41	-
	Repayment of long term borrowings	(283)	(1,609)
	Payment of lease obligations	(172)	(384)
	Proceeds from/(Repayment) of short term borrowings (net)	(2,901)	(7,174)
	Finance cost paid	(248)	(1,207)
	<b>Net cash outflow in course of financing activities</b>	<b>(3,563)</b>	<b>(10,374)</b>
<b>D.</b>	<b>Effect of exchange rate changes</b>		
	Exchange difference in translating the financial statements	48	3
	<b>Net (decrease)/increase in cash and cash equivalents (A+B+C+D)</b>	<b>604</b>	<b>(932)</b>
	Add: Cash and cash equivalents at the beginning of the year	589	1,521
	<b>Cash and cash equivalents at the close of the period</b>	<b>1,193</b>	<b>589</b>

**Jubilant Agri and Consumer Products Limited**  
**STATEMENT OF CONSOLIDATED UNAUDITED ASSETS AND LIABILITIES**

( ₹ in Lakhs)

Sr. No.	Particulars	As at 30/09/2025	As at 31/03/2025
		(Unaudited)	(Audited)
<b>A</b>	<b>ASSETS</b>		
<b>(1)</b>	<b>Non-current assets</b>		
	Property, plant and equipment	18,955	17,995
	Capital work-in-progress	711	1,947
	Goodwill	-	-
	Other intangible assets	330	45
	Intangible assets under development	-	154
	<b>Financial assets:</b>		
	Investments	-	-
	Loans and advances	7	7
	Other financial assets	205	154
	Deferred tax assets (net)	1	1
	Income tax assets (net)	-	-
	Other non-current assets	761	250
	<b>Total non-current assets</b>	<b>20,970</b>	<b>20,553</b>
<b>(2)</b>	<b>Current assets</b>		
	Inventories	24,532	19,053
	<b>Financial assets:</b>		
	Investments	9	7
	Trade receivables	38,547	28,747
	Cash and cash equivalents	1,193	589
	Other bank balances	6	6
	Loans and advances	8	11
	Other financial assets	105	45
	Income tax assets (net)	2,411	237
	Other current assets	5,361	4,248
	<b>Total current assets</b>	<b>72,172</b>	<b>52,943</b>
<b>(3)</b>	Assets classified as held for sale	4	4
	<b>Total assets</b>	<b>93,146</b>	<b>73,500</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>(1)</b>	<b>Equity</b>		
	Equity share capital	1,507	1,507
	Other equity	39,976	31,044
	<b>Total equity attributable to equity holders</b>	<b>41,483</b>	<b>32,551</b>
<b>(2)</b>	<b>Non-controlling interest</b>	-	-
	<b>Total equity</b>	<b>41,483</b>	<b>32,551</b>
<b>(3)</b>	<b>Liabilities</b>		
	<b>Non-current liabilities</b>		
	Financial liabilities		
	Borrowings	-	283
	Lease liabilities	1,542	1,875
	Other financial liabilities	1,018	962
	Provisions	1,368	1,303
	Deferred tax liabilities (net)	269	199
	Other non-current liabilities	-	-
	<b>Total non-current liabilities</b>	<b>4,197</b>	<b>4,622</b>
	<b>Current liabilities</b>		
	Financial liabilities		
	Borrowings	2,378	5,279
	Lease liabilities	221	273
	Trade payables:		
	(A) total outstanding dues of micro enterprises and small enterprises	1,854	2,184
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	20,222	14,169
	Other financial liabilities	16,106	10,544
	Other current liabilities	2,907	2,536
	Provisions	648	1,159
	Current tax liabilities (net)	3,130	183
	<b>Total current liabilities</b>	<b>47,466</b>	<b>36,327</b>
	<b>Total equity and liabilities</b>	<b>93,146</b>	<b>73,500</b>

**Notes:**

1. The Standalone Financial Results are available under Investors section of our website at [www.iacpl.co.in](http://www.iacpl.co.in) and under Financial Results at Corporates section of [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com). Key Standalone Financial information of the Company is as under:

Particulars	Quarter Ended			Half Year Ended		(₹ in Lakhs)
	September 30	June 30	September 30	September 30	September 30	Year Ended
	2025	2025	2024	2025	2024	2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Revenue from operations	51,485	43,412	40,211	94,897	75,601	1,54,056
Profit/(Loss) for the period before tax from continuing operations	6,299	5,643	3,426	11,942	7,043	11,761
Net Profit/(Loss) for the period after tax from continuing operations	4,687	4,235	2,545	8,922	5,245	8,873
Net Profit/(Loss) for the period from discontinued operations	-	-	(29)	-	(55)	(55)
Net Profit/(Loss) for the period from continuing operations and discontinued operations	4,687	4,235	2,516	8,922	5,190	8,818

2. As per Ind-AS 108, Operating Segments have been defined and presented based on the regular review by the Company's Chief Operating Decision Maker to assess the performance of each segment and to make decision about the allocation of the resources. The accounting principles followed in the preparation of the financials results are consistently applied to record revenue and expenditure in individual segments.
3. The Board of Directors at its meeting held on November 04, 2025, approved the Scheme of Arrangement for demerger between Jubilant Agri and Consumer Products Limited ("The Company" / "Demerged Company") and Jubilant Agri Solutions Limited (the "Resulting Company") and their respective shareholders and creditors, under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 and the Rules made thereunder ("Scheme"). The Scheme, inter alia, provides for demerger, transfer and vesting of the Agri Division i.e. the Demerged Undertaking (as defined in the Scheme) from the Demerged Company into the Resulting Company on a going concern basis, and issue of equity shares by the Resulting Company to the equity shareholders of the Demerged Company as on Record date, in consideration thereof, in the following ratio: "1 (One) fully paid up equity share of face value of INR 10/- (Rupee Ten) each of the Resulting Company for every 1 (One) fully paid up equity share of face value of INR 10/- (Rupee Ten) each held in the Demerged Company." The existing equity shares held by Demerged Company in the Resulting Company shall stand cancelled. The Scheme is subject to the receipt of requisite approvals from statutory and regulatory authorities, and the respective shareholders and creditors, under applicable law.
4. Previous periods/year figures have been regrouped, re-arranged and re-classified wherever necessary to conform to current period's classification.
5. The above unaudited consolidated financial results were, subjected to limited review by the Statutory Auditors of the Company, reviewed by the Audit Committee and approved and taken on records by the Board of Directors at its meeting held on 04th November, 2025. The review report of the Statutory Auditors is being filed with the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).

For Jubilant Agri and Consumer Products Limited

MOHANDEE P SINGH

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Date: 2025.11.04  
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Mohandeep Singh  
CEO & Whole-time Director  
DIN:10661432

Place : Gurugram

Dated: 04th November, 2025

**Independent Auditor's Review Report on the Standalone Unaudited Quarterly Financial Results and Year to Date Financial Results of Jubilant Agri and Consumer Products Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

**To the Board of Directors of Jubilant Agri and Consumer Products Limited**

1. We have reviewed the accompanying Standalone Unaudited Financial Results ("the Statement") of Jubilant Agri and Consumer Products Limited ("the Company") for the quarter ended September 30, 2025 and year to date results for the period April 01, 2025 to September 30, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410. 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than audit conducted in accordance with Standards of Auditing specified under section 143(10) of the Act and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under Section

133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **BGJC & Associates LLP**

Chartered Accountants

Firm Registration Number: 003304N/N500056

**PRANAV**  
**JAIN**

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Pranav Jain

Partner

Membership Number: 098308

UDIN: 25098308BMKWPV8556

Place: New Delhi

Date: November 04, 2025

# Jubilant Agri and Consumer Products Limited

Regd. Office: Bhartiagram, Gajraula, Distt. Amroha-244 223, Uttar Pradesh, India  
Corporate office: Plot No.142, Chimes, 3<sup>rd</sup> Floor, Sector-44, Gurugram-122 003, Haryana, India  
CIN -L52100UP2008PLC035862  
visit us at [www.jacpl.co.in](http://www.jacpl.co.in)  
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E-mail: [investorsjacpl@jubl.com](mailto:investorsjacpl@jubl.com)

## Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2025

(₹ in Lakhs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30 2025 (Unaudited)	June 30 2025 (Unaudited)	September 30 2024 (Unaudited)	September 30 2025 (Unaudited)	September 30 2024 (Unaudited)	March 31 2025 (Audited)
<b>A</b>	<b>Continuing operations</b>						
<b>1</b>	<b>Income</b>						
	a) Revenue from operations	51,372	43,334	40,111	94,706	75,387	1,53,569
	b) Other operating income	113	78	100	191	214	487
	<b>Total revenue from operations</b>	<b>51,485</b>	<b>43,412</b>	<b>40,211</b>	<b>94,897</b>	<b>75,601</b>	<b>1,54,056</b>
<b>2</b>	Other income	9	57	3	66	95	123
<b>3</b>	<b>Total income (1+2)</b>	<b>51,494</b>	<b>43,469</b>	<b>40,214</b>	<b>94,963</b>	<b>75,696</b>	<b>1,54,179</b>
<b>4</b>	<b>Expenses</b>						
	a) Cost of materials consumed	24,616	22,783	19,963	47,399	39,298	78,564
	b) Purchases of stock-in-trade	2,374	2,019	1,368	4,393	2,403	6,478
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	334	(2,824)	1,081	(2,490)	(16)	1,331
	d) Employee benefits expense	4,941	4,687	4,083	9,628	7,546	16,531
	e) Finance costs	129	176	421	305	833	1,346
	f) Depreciation and amortisation expense	431	401	397	832	788	1,610
	g) Other expenses:						
	- Stores, spares and packing material consumed	2,282	1,841	2,315	4,123	4,206	8,343
	- Other expenses	10,088	8,743	7,160	18,831	13,595	28,215
	<b>Total Expenses</b>	<b>45,195</b>	<b>37,826</b>	<b>36,788</b>	<b>83,021</b>	<b>68,653</b>	<b>1,42,418</b>
<b>5</b>	<b>Profit/(Loss) before exceptional items and tax from continuing operations (3-4)</b>	<b>6,299</b>	<b>5,643</b>	<b>3,426</b>	<b>11,942</b>	<b>7,043</b>	<b>11,761</b>
<b>6</b>	Exceptional items	-	-	-	-	-	-
<b>7</b>	<b>Profit/(Loss) before tax from continuing operations (5 - 6)</b>	<b>6,299</b>	<b>5,643</b>	<b>3,426</b>	<b>11,942</b>	<b>7,043</b>	<b>11,761</b>
<b>8</b>	Tax expense:						
	- Current tax	1,507	1,437	661	2,944	1,418	2,432
	- Minimum alternate tax (credit)/reversal	-	-	-	-	-	-
	- Deferred tax charge/(credit)	105	(29)	220	76	380	456
<b>9</b>	<b>Net Profit/(Loss) for the period from continuing operations (7 - 8)</b>	<b>4,687</b>	<b>4,235</b>	<b>2,545</b>	<b>8,922</b>	<b>5,245</b>	<b>8,873</b>
<b>B</b>	<b>Discontinued operations</b>						
<b>10</b>	Profit before tax from discontinued operations	-	-	(29)	-	(55)	(55)
<b>11</b>	Tax expenses for discontinued operations	-	-	-	-	-	-
<b>12</b>	<b>Net Profit/(Loss) for the period from discontinued operations (10 -11)</b>	<b>-</b>	<b>-</b>	<b>(29)</b>	<b>-</b>	<b>(55)</b>	<b>(55)</b>
<b>13</b>	<b>Net Profit/(Loss) for the period from continuing operations and discontinued operations (9 +12)</b>	<b>4,687</b>	<b>4,235</b>	<b>2,516</b>	<b>8,922</b>	<b>5,190</b>	<b>8,818</b>
<b>14</b>	<b>Other Comprehensive Income (OCI)</b>						
	i) a) items that will not be reclassified to profit or loss	(10)	(11)	(5)	(21)	(11)	(33)
	b) Income tax relating to items that will not be reclassified to profit or loss	(2)	(3)	(1)	(5)	(3)	(8)
	ii) a) items that will be reclassified to profit or loss	-	-	3	-	4	(1)
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	1	-	1	-
<b>15</b>	<b>Total Comprehensive Income for the period (13 - 14)</b>	<b>4,679</b>	<b>4,227</b>	<b>2,514</b>	<b>8,906</b>	<b>5,185</b>	<b>8,792</b>
<b>16</b>	Paid-up share capital (Face value per share ₹ 10 each)	1,507	1,507	1,507	1,507	1,507	1,507
<b>17</b>	Reserves excluding revaluation reserves				39,849	26,879	30,684
<b>18</b>	<b>Earnings per share of ₹ 10 each from continuing operations</b>						
	(a) Basic (₹)	31.10	28.11	16.89	59.21	34.81	58.88
	(b) Diluted (₹)	30.40	27.58	16.49	57.98	34.15	57.81
<b>19</b>	<b>Earnings per share of ₹ 10 each from discontinued operations</b>						
	(a) Basic (₹)	-	-	(0.19)	-	(0.36)	(0.36)
	(b) Diluted (₹)	-	-	(0.19)	-	(0.36)	(0.36)
<b>20</b>	<b>Earnings per share of ₹ 10 each from continuing operations and discontinued operations</b>						
	(a) Basic (₹)	31.10	28.11	16.70	59.21	34.45	58.52
	(b) Diluted (₹)	30.40	27.58	16.30	57.98	33.79	57.45

**Jubilant Agri and Consumer Products Limited**

**Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year Ended September 30, 2025**

S. No.	Particulars	Quarter Ended			Half Year Ended		(₹ In Lakhs)
		September 30 2025 (Unaudited)	June 30 2025 (Unaudited)	September 30 2024 (Unaudited)	September 30 2025 (Unaudited)	September 30 2024 (Unaudited)	Year Ended March 31 2025 (Audited)
<b>1</b>	<b>Segment Revenue</b>						
	a) Performance Polymers & Chemicals	30,104	30,365	26,823	60,469	54,382	1,10,779
	b) P&K Fertilizers	21,976	13,911	13,531	35,887	21,299	44,148
	c) Agri Nutrients	339	347	578	686	958	1,533
	<b>Total</b>	<b>52,419</b>	<b>44,623</b>	<b>40,932</b>	<b>97,042</b>	<b>76,639</b>	<b>1,56,460</b>
	Less : Inter segment revenue	934	1,211	721	2,145	1,038	2,404
	<b>Net sales/Income from operations</b>	<b>51,485</b>	<b>43,412</b>	<b>40,211</b>	<b>94,897</b>	<b>75,601</b>	<b>1,54,056</b>
<b>2</b>	<b>Segment results (Profit+)/(Loss)(-) before tax and interest from each segment)</b>						
	a) Performance Polymers & Chemicals	4,335	5,270	4,157	9,605	8,560	16,467
	b) P&K Fertilizers	2,912	1,300	220	4,212	309	(1,100)
	c) Agri Nutrients	(18)	45	203	27	302	529
	<b>Total</b>	<b>7,229</b>	<b>6,615</b>	<b>4,580</b>	<b>13,844</b>	<b>9,171</b>	<b>15,896</b>
	Less: i) Interest (Finance Costs)	129	176	421	305	833	1,346
	ii) Exceptional items	-	-	-	-	-	-
	iii) Other un-allocable expenditure (net of un-allocable income)	801	796	762	1,597	1,350	2,844
	<b>Total Profit/(Loss) before tax</b>	<b>6,299</b>	<b>5,643</b>	<b>3,397</b>	<b>11,942</b>	<b>6,988</b>	<b>11,706</b>
<b>3</b>	<b>Segment assets</b>						
	a) Performance Polymers & Chemicals	51,892	50,537	50,435	51,892	50,435	47,488
	b) P&K Fertilizers	33,696	34,376	27,888	33,696	27,888	21,673
	c) Agri Nutrients	553	779	602	553	602	398
	<b>Total segment assets</b>	<b>86,141</b>	<b>85,692</b>	<b>78,925</b>	<b>86,141</b>	<b>78,925</b>	<b>69,559</b>
	Add: Un-allocable corporate assets (excluding deferred tax assets)	5,749	4,039	4,254	5,749	4,254	3,278
	<b>Total assets in the Company</b>	<b>91,890</b>	<b>89,731</b>	<b>83,179</b>	<b>91,890</b>	<b>83,179</b>	<b>72,837</b>
<b>4</b>	<b>Segment liabilities</b>						
	a) Performance Polymers & Chemicals	25,377	27,047	28,622	25,377	28,622	22,496
	b) P&K Fertilizers	16,994	15,922	11,797	16,994	11,797	8,554
	c) Agri Nutrients	449	505	22	449	22	226
	<b>Total segment liabilities</b>	<b>42,820</b>	<b>43,474</b>	<b>40,441</b>	<b>42,820</b>	<b>40,441</b>	<b>31,276</b>
	Add: Un-allocable corporate liabilities (excluding borrowings and deferred tax liabilities)	5,067	4,364	4,264	5,067	4,264	3,609
	<b>Total liabilities in the Company</b>	<b>47,887</b>	<b>47,838</b>	<b>44,705</b>	<b>47,887</b>	<b>44,705</b>	<b>34,885</b>

# Jubilant Agri and Consumer Products Limited

## Statement of Unaudited Cash Flows for the Half Year Ended September 30, 2025

( ₹ in Lakhs)

		Half Year Ended September 30 2025 (Unaudited)	Year Ended March 31 2025 (Audited)
<b>A.</b>	<b>Cash flow from operating activities:</b>		
	Net profit before tax		
	Continuing operations	11,942	11,761
	Discontinued operations	-	(55)
	<b>Adjustments for:</b>		
	Depreciation and amortization expenses	832	1,610
	Finance costs	305	1,346
	Employee share-based payment expense	218	268
	Unrealized (gain)/loss on foreign exchange (net)	(2)	(4)
	Loss/(Gain) on termination of lease	(11)	-
	Fixed assets/CWIP written off	-	26
	Interest income	(1)	(31)
		1,341	3,215
	<b>Operating cash flow before working capital changes</b>	<b>13,283</b>	<b>14,921</b>
	<b>Adjustments for:</b>		
	Increase in trade receivables, loans, other financial assets and other assets	(11,719)	(2,448)
	(Increase)/Decrease in inventories	(4,611)	4,560
	Increase/(Decrease) in trade payables, other financial liabilities, other liabilities and provisions	10,470	(1,934)
	<b>Cash generated from operations</b>	<b>7,423</b>	<b>15,099</b>
	Direct taxes (paid)/refund (net)	(2,152)	(1,955)
	<b>Net cash generated from operating activities</b>	<b>5,271</b>	<b>13,144</b>
<b>B.</b>	<b>Cash flow from investing activities:</b>		
	Purchase of property, plant and equipment & other intangible assets (including capital work-in-progress and intangible assets under development)	(1,164)	(3,535)
	Sale of property, plant and equipment	-	16
	Investment in its wholly owned subsidiary	(10)	
	Interest received	10	12
	Movement in other bank balances	-	12
	<b>Net cash used in investing activities</b>	<b>(1,164)</b>	<b>(3,495)</b>
<b>C.</b>	<b>Cash flow arising from financing activities:</b>		
	Proceeds from share application money pending allotment	41	-
	Repayment of long term borrowings	(283)	(1,609)
	Payment of lease obligations	(172)	(384)
	Proceeds from/(Repayment) of short term borrowings (net)	(2,901)	(7,174)
	Finance cost paid	(248)	(1,207)
	<b>Net cash outflow in course of financing activities</b>	<b>(3,563)</b>	<b>(10,374)</b>
<b>D.</b>	<b>Effect of exchange rate changes</b>		
	Exchange difference in translating the financial statements	-	(3)
	<b>Net (decrease)/increase in cash and cash equivalents (A+B+C+D)</b>	<b>544</b>	<b>(728)</b>
	Add: Cash and cash equivalents at the beginning of the year	532	1,260
	<b>Cash and cash equivalents at the close of the period</b>	<b>1,076</b>	<b>532</b>

**Jubilant Agri and Consumer Products Limited**  
**STATEMENT OF STANDALONE UNAUDITED ASSETS AND LIABILITIES**

( ₹ in Lakhs)

Sr. No.	Particulars	As at 30/09/2025	As at 31/03/2025
		(Unaudited)	(Audited)
<b>A</b>	<b>ASSETS</b>		
<b>(1)</b>	<b>Non-current assets</b>		
	Property, plant and equipment	18,955	17,995
	Capital work-in-progress	711	1,947
	Goodwill	-	-
	Other intangible assets	330	45
	Intangible assets under development	-	154
	<b>Financial assets:</b>		
	Investments	117	107
	Loans and advances	7	7
	Other financial assets	206	154
	Deferred tax assets (net)	-	-
	Income tax assets (net)	-	-
	Other non-current assets	761	250
	<b>Total non-current assets</b>	<b>21,087</b>	<b>20,659</b>
<b>(2)</b>	<b>Current assets</b>		
	Inventories	22,522	17,911
	<b>Financial assets:</b>		
	Investments	9	7
	Trade receivables	39,412	29,285
	Cash and cash equivalents	1,076	532
	Other bank balances	6	6
	Loans and advances	8	11
	Other financial assets	105	45
	Income tax assets (net)	2,331	179
	Other current assets	5,330	4,198
	<b>Total current assets</b>	<b>70,799</b>	<b>52,174</b>
<b>(3)</b>	Assets classified as held for sale	4	4
	<b>Total assets</b>	<b>91,890</b>	<b>72,837</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>(1)</b>	<b>Equity</b>		
	Equity share capital	1,507	1,507
	Other equity	39,849	30,684
	<b>Total equity</b>	<b>41,356</b>	<b>32,191</b>
<b>(2)</b>	<b>Liabilities</b>		
	<b>Non-current liabilities</b>		
	Financial liabilities		
	Borrowings	-	283
	Lease liabilities	1,542	1,875
	Other financial liabilities	1,018	962
	Provisions	1,368	1,303
	Deferred tax liabilities (net)	269	199
	Other non-current liabilities	-	-
	<b>Total non-current liabilities</b>	<b>4,197</b>	<b>4,622</b>
	<b>Current liabilities</b>		
	Financial liabilities		
	Borrowings	2,378	5,279
	Lease liabilities	221	273
	Trade payables:		
	(A) total outstanding dues of micro enterprises and small enterprises	1,854	2,184
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	20,044	14,000
	Other financial liabilities	15,232	10,484
	Other current liabilities	2,897	2,527
	Provisions	648	1,158
	Current tax liabilities (net)	3,063	119
	<b>Total current liabilities</b>	<b>46,337</b>	<b>36,024</b>
	<b>Total equity and liabilities</b>	<b>91,890</b>	<b>72,837</b>

**Notes:**

1. As per Ind-AS 108, Operating Segments have been defined and presented based on the regular review by the Company's Chief Operating Decision Maker to assess the performance of each segment and to make decision about the allocation of the resources. The accounting principles followed in the preparation of the financials results are consistently applied to record revenue and expenditure in individual segments.
2. The Board of Directors at its meeting held on November 04, 2025, approved the Scheme of Arrangement for demerger between Jubilant Agri and Consumer Products Limited ("The Company" / "Demerged Company") and Jubilant Agri Solutions Limited (the "Resulting Company") and their respective shareholders and creditors, under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 and the Rules made thereunder ("Scheme"). The Scheme, inter alia, provides for demerger, transfer and vesting of the Agri Division i.e. the Demerged Undertaking (as defined in the Scheme) from the Demerged Company into the Resulting Company on a going concern basis, and issue of equity shares by the Resulting Company to the equity shareholders of the Demerged Company as on Record date, in consideration thereof, in the following ratio: "1 (One) fully paid up equity share of face value of INR 10/- (Rupee Ten) each of the Resulting Company for every 1 (One) fully paid up equity share of face value of INR 10/- (Rupee Ten) each held in the Demerged Company." The existing equity shares held by Demerged Company in the Resulting Company shall stand cancelled. The Scheme is subject to the receipt of requisite approvals from statutory and regulatory authorities, and the respective shareholders and creditors, under applicable law.
3. Previous periods/year figures have been regrouped, re-arranged and re-classified wherever necessary to conform to current period's classification.
4. The above unaudited standalone financial results were, subjected to limited review by the Statutory Auditors of the Company, reviewed by the Audit Committee and approved and taken on records by the Board of Directors at its meeting held on 04th November, 2025. The review report of the Statutory Auditors is being filed with the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).

**For Jubilant Agri and Consumer Products Limited**

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**EEP SINGH** MOHANDEEP SINGH  
Date: 2025.11.04  
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**Mohandeep Singh**

**CEO & Whole-time Director**

**DIN:10661432**

**Place : Gurugram**

**Dated: 04th November, 2025**