

Ref: NSE/LIST/142

January 20, 2025

The Company Secretary
Jubilant Agri and Consumer Products Limited

Dear Sir/Madam,

Sub: In-principle approval for listing of 1,50,67,101 equity shares of Rs. 10 each of Jubilant Agri and Consumer Products Limited pursuant to Scheme of Arrangement.

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of 1,50,67,101 equity shares of Rs. 10 each bearing dist. nos. 5608553 to 20675653 on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the documents as below:

| Sr. No. | List of Documents/ details to be submitted |
|---------|--|
| 1 | Public Announcement |
| 2 | SEBI Relaxation Letter |
| 3 | Compliance with respect to condition mentioned in the above SEBI Relaxation Letter (if any) |
| 4 | Final Information Memorandum |
| 5 | Revised Lock-in confirmation from depository (if any) |
| 6 | Shareholding Pattern (without PAN) of Resulting Company as per Regulation 31(a) of SEBI LODR Regulation 2015 |

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/ misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, Listing Regulations, Guidelines/ Regulations issued by statutory authorities, etc.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

Yours faithfully,
For National Stock Exchange of India Limited

Khyati Vidwans
Senior Manager

CC: National Securities Depository Limited
Central Depository Services Limited