

DCS/AMAL/JP/IP/3490/2024-25

January 20, 2025

The Company Secretary  
Jubilant Agri and Consumer Products Limited  
Bhartiagram, Gajraula,  
Amroha, Uttar Pradesh  
244223

Dear Sir/Madam,

**Sub: In-Principle approval for listing of 1,50,67,101 Equity shares of Rs. 1/- each bearing distinctive Nos 5608553 to 20675653 pursuant to Composite Scheme of Arrangement between HSSS Investment Holding Private Limited ('Amalgamating Company 1') and KBHB Investment Holding Private Limited ('Amalgamating Company 2') and SSBPB Investment Holding Private Limited ('Amalgamating Company 3'), Jubilant Industries Limited ('JIL') and Jubilant Agri and Consumer Products Limited ('Amalgamated Company') and their respective shareholders and creditors ("Composite Scheme"), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013**

We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the Company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above-mentioned shares will be permitted only after the Company files with the Exchange:

- a) Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023.
- c) Copy of Listing Approval of Exchanges where the Company will get listed.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Further, post listing and trading of securities of the Company as a newly listed entity, the Company will have to comply with provisions with regard to financials of previous quarter, as applicable to any other listed entity.

Yours faithfully,



**Marian Dsouza**  
Senior Manager



**Jayanti Pradhan**  
Assistant Manager