सहायक प्रबंधक / ASSISTANT MANAGER निगम वित्त विभाग / CORPORATION FINANCE DEPARTMENT निगम पुनर्संरचना प्रभाग / DIVISION OF CORPORATE RESTRUCTURING दूरभाष सं. / Tel. 022 – 2644 9954 ई-मेल / E-mail – pranjalb@sebi.gov.in

SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/3265 January 30, 2025

Ms. Khyati Vidwans, Senior Manager, NSE Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Dear Sir,

Sub: Listing of Equity shares of "Jubilant Agri and Consumer Products Limited" - Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957

This has reference to your letter NSE/LIST/142 dated January 20, 2025; whereby you have forwarded and recommended the application of **Jubilant Agri and Consumer Products Limited** (hereinafter referred to as 'the company / JACPL') filed in accordance with Part - II of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023; (hereinafter referred to as 'Circular') for relaxation from the applicability of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (hereinafter referred to as 'the Rules').

In view of your recommendation for relaxation from the applicability of Rule 19(2)(b) of the Rules, the matter has been examined in the light of the provisions under Part II of the Circular. Accordingly, you are hereby informed that in exercise of the powers conferred under Rule 19(7) of the Rules, the company is granted relaxation from the applicability of Rule 19(2)(b) of the Rules.

You may, however, note that the said relaxation is available subject to the Company duly complying with the following:

- a) Part II of the scheme Circular.
- b) There is no variance or deviation from conditions of the scheme sanctioned by NCLT.
- c) There is no change in the information / facts submitted in the application till the date of listing of the shares of the Company.



Further, before granting permission for listing of the shares of the Company, you may examine based on merits of the case and also advised to ensure that all the conditions



stipulated in the bye-laws of the Exchange have been duly complied with by the Company.

Additionally, BSE is advised to examine the delay caused by the company for commencement of trading in its securities within the timeline of sixty days as prescribed under SEBI's Master Circular dated June 2023 and take necessary action, as deemed appropriate, as per law.

This letter has been issued with approval of the competent authority.

Yours faithfully,

Pranjal BansalAssistant Manager